



PARTNERS BERHAD

Co. No. 200601029078 (748835-W)

No.14, Jalan Medan Setia 2, Plaza Damansara

Bukit Damansara, 50490 Kuala Lumpur

T: +603 2095 2651 F: +603 2095 2952

W: www.kmcpartnersbhd.com

8th April 2024

Dear Sirs/Madam,

RE: NOTIFICATION

KMC Partners Berhad ("**KMCPB**") is in the midst of launching two primary products in Malaysia primarily for public quoted companies in Malaysia and Singapore.

In the last year KMCPB has been in negotiations with various foreign parties to formulate a strategic product for the capital markets in Malaysia and Singapore.

The efforts are finally crystallising and we intend to execute this shortly after the Hari Raya festivities in the middle of April 2024.

KMCPB will be initiating an initial private investment fund cum portfolio (similar to that of a family office) of USD150,000,000 as a start-up portfolio with the participation of various partners.

The portfolio will be formulated to invest in publicly quoted shares as a strategic investment or alternatively as a bridging product, depending on the tenure of the investment. The investment structure will depend on the structured deal on a case to case basis.

The second portfolio, is an allocation of funding for asset recovery either in contentious (disputed cases) or non-contentious circumstances (an example is asset recovery in liquidation). Here the funding also covers legal costs for the recovery of these assets (fix or liquid assets) or collaterals (equity or otherwise).

KMCPB provides these products on behalf of its partners who have jointly invested to create these portfolios.

Since we intend to launch these products in April 2024, this notification serves as an advance notice to companies quoted on the primary exchanges in Malaysia and Singapore.

KMCPB intends to be a partner of yours in the capital market for the creation of better values to the shareholders, investors and stakeholders in the capital markets in this region.

Malaysia Madani & Maju Singapura.

Thank you.

Yours faithfully,

KMC Partners Berhad